



Richard A. Mikaliunas  
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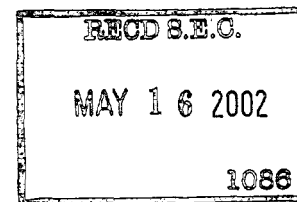
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1-15060

May 16, 2002

Ms. Willie Mae Stroud  
Filer Support - 2  
Room 1004, Mail Stop 1-4  
Office of Filing Information & Consumer Services  
Division of Market Regulation  
Securities and Exchange Commission  
Judiciary Plaza  
450 Fifth Street, NW  
Washington, D.C. 20549



Dear Ms. Stroud:

This is to certify\* that the American Stock Exchange, (the "Exchange") received from UBS AG (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

**Principal Protected Notes due June 2005**  
(linked to the performance of the Nasdaq-100 Index)

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

**PROCESSED**

**MAY 21 2002**

**THOMSON  
FINANCIAL**

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